

# Tone Østensen

Partner

Authorisation: Advokat

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Tone has extensive experience as an advisor in capital market transactions, including stock exchange listings and public and private placements, and mergers and acquisitions. She also gives general advice on company law and stock exchange and securities law. Chambers and Partners, Legal 500 and IFLR1000 have ranked Tone as one of Norway's most prominent experts on stock exchange and securities law. She is also ranked as one of Norway's leading lawyers on share issues and stock exchange listings in the Norwegian Financial Daily's annual lawyers survey.

*Tone Østensen is highly competent in corporate law and is a first pick to explain difficult issues to non-lawyers. Great at conflict mediation.*

**Legal 500, 2022**

## Industry expertise

Banking and Finance

Fisheries and Aquaculture

## Areas of practice

Capital Markets

M&A and Corporate Law

## Selected projects

**Merger with Altia Plc and subsequent listing**

Wiersholm assisted Arcus ASA in its merger with Altia Plc and the combined company, Anora Group Plc, in its subsequent secondary listing on the Oslo Stock Exchange in September 2021. Anora is a leading wine and spirits brand house in the Nordic region and a global industry forerunner in sustainability

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Assisted Seaway 7 in connection with a fully underwritten rights issue of NOK 2 billion

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Assisted Flyr AS in connection with a NOK 600 million private placement and listing of the shares at Euronext Growth Oslo in March 2021, a fully underwritten NOK 250 rights issue in January 2022, a NOK 250 million private placement and subsequent offering of up to NOK 75 million in May 2022 and a NOK 250 million private placement and issuance of independent subscription rights in November 2022.

## **Work experience**

Partner, Wiersholm, 2000

Lawyer, Wiersholm, 1997

Lawyer, Oslo Stock Exchange, 1993

Associate, Bugge, Arentz-Hansen & Rasmussen, 1990

Trainee, Haight Gardner, Poor & Havens, 1989

Deputy Judge, Indre Follo District Court, 1988

Associate, Bugge, Arentz-Hansen & Rasmussen, 1987

## **Education**

Cand. jur., University of Oslo, 1986

## **Awards**

Band 3, Chambers Global, Capital Markets: Equity , 2024

Band 3, Chambers Europe, Capital Markets: Equity, 2024

Hall of Fame , Legal 500, Capital Markets , 2024

Topp 10, Advokatundersøkelsen, Finansavisen, Issuance and IPOs, 2023

Hall of Fame, Legal 500, , 2023

Highly regarded , IFLR1000, Capital markets equity and M&A ,  
2023

Women leaders , IFLR1000, Capital markets equity and M&A ,  
2023

Band 3, Chambers Europe, Capital Markets: Equity, 2023

Band 3, Chambers Global, Capital Markets: Equity, 2023

Band 2, Chambers Global , Capital Markets: Equity Norway ,  
2022

Band 2 , Chambers Europe , , 2022

Hall of Fame , Legal 500 , Capital Markets , 2022